

45-Day Syllabus (Full Course) (1/7)

BASED ON 50-MINUTE CLASSES

Chapter 1: Introduction to Personal Finance

Class	Video Segment	Activity
1	Getting Started (located on Disc 1)	ACTIVITY: Course Overview, Clay's Candy Bar Madness TEST: Course Pre-test WORKBOOK: Before You Begin HOMEWORK: Parent Interview
2	Video 1.1: 13 minutes Video 2.1: 15 minutes Video 3.1: 14 minutes	TOPIC: What Is Personal Finance? TOPIC: Money, the American Way TOPIC: You and Money WORKBOOK: Fill-ins, journal questions HOMEWORK: Chapter Summary, Money in Review
3	Summative Assessment	TEST: Introduction to Personal Finance ACTIVITY: Budget Builder—foundationsU.com
	Optional Activities	Live From Financial Peace Plaza, The History of Credit in America, What is Personal Finance?, Game of Chance

Chapter 2: Savings

Class	Video Segment	Activity
4	Video 1.1: 15 minutes Video 2.1: 9 minutes Video 2.2: 11 minutes	WORKBOOK: Before You Begin TOPIC: Saving Is an Exercise of Character TOPIC: Three Basic Reasons to Save Money WORKBOOK: Fill-ins, journal questions
5	Video 2.3: 7 minutes Video 3.1: 13 minutes	TOPIC: Three Basic Reasons to Save Money (Continued) TOPIC: The Power of Compound Interest WORKBOOK: Fill-ins, journal question WORKBOOK: Chapter Summary, Money in Review
6	Summative Assessment	TEST: Savings ACTIVITY: Budget Builder—foundationsU.com
	Optional Activities	Live From Financial Peace Plaza, Rate of Return, Savings by Nation, Sinking Fund Savings, Saving: A Way to Build Wealth, The Five Foundations

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Chapter 3: Budgeting

Class	Video Segment	Activity
7	Video 1.1: 10 minutes Video 1.2: 6 minutes	WORKBOOK: Before You Begin TOPIC: Budgeting 101 WORKBOOK: Fill-ins, journal questions ACTIVITY: Balancing Your Checking Account
8	Video 2.1: 8 minutes Video 3.1: 8 minutes	TOPIC: The Basics of Banking TOPIC: The Importance of Having a Zero-Based Budget WORKBOOK: Fill-ins, journal questions ACTIVITY: How to Manage Your Checking Account
9	Video 3.2: 13 minutes	TOPIC: The Importance of Having a Zero-Based Budget (Continued) WORKBOOK: Fill-ins, journal questions WORKBOOK: Chapter Summary, Money in Review HOMEWORK: The Student Budget
10	Summative Assessment	TEST: Budgeting ACTIVITY: Budget Builder—foundationsU.com
	Optional Activities	Calculating Your Net Worth, Live From Financial Peace Plaza, Family Reality Check

Chapter 4: Debt

Class	Video Segment	Activity
11	Video 1.1: 13 minutes Video 1.2: 12 minutes	WORKBOOK: Before You Begin TOPIC: Debt: Product, Not Privilege WORKBOOK: Fill-ins, journal questions
12	Video 2.1: 12 minutes Video 2.2: 8 minutes Video 2.3: 13 minutes	TOPIC: Debunking the Credit Myths WORKBOOK: Fill-ins, journal questions
13	Video 2.4: 9 minutes Video 2.5: 14 minutes	TOPIC: Debunking the Credit Myths (Continued) WORKBOOK: Fill-ins, journal questions ACTIVITY: The Hidden Cost of Credit
14	Video 2.6: 13 minutes Video 3.1: 9 minutes Video 4.1: 13 minutes	TOPIC: Debunking the Credit Myths (Continued) TOPIC: The Credit Score TOPIC: Credit Bureaus and Identity Theft WORKBOOK: Fill-ins, journal questions HOMEWORK: Chapter Summary, Money in Review
15	Summative Assessment	TEST: Debt ACTIVITY: Budget Builder—foundationsU.com
	Optional Activities	Live From Financial Peace Plaza, Making the Minimum, Realities of Cash Advances, The True Cost of Ownership, Drive Free, Rent to Own, Debunking the Credit Myth, The Debt Snowball

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Chapter 5: Life After High School

Class	Video Segment	Activity
16	Video 1.1: 7 minutes Video 1.2: 10 minutes Video 2.1: 6 minutes	WORKBOOK: Before You Begin TOPIC: Beware and Be Wise TOPIC: Start With the End in Mind WORKBOOK: Fill-ins, journal questions
17	Video 3.1: 10 minutes Video 3.2: 7 minutes Video 4.1: 10 minutes	TOPIC: Cash-Flow Your College Education TOPIC: Education Options for the 21st Century WORKBOOK: Fill-ins, journal questions WORKBOOK: Chapter Summary, Money in Review
18	Summative Assessment	TEST: Life After High School ACTIVITY: Budget Builder—foundationsU.com
	Optional Activities	Live From Financial Peace Plaza, The Student Loan Myth, Beware and Be Wise, Case Study: Ethan and College Expenses, Cost of Living Calculator, Budgeting for Life After High School

Chapter 6: Consumer Awareness

Class	Video Segment	Activity
19	Video 1.1: 7 minutes Video 1.2: 10 minutes	WORKBOOK: Before You Begin TOPIC: Buyer Beware WORKBOOK: Fill-ins, journal questions ACTIVITY: The Cost of Cool HOMEWORK: Commercial Viewer
20	Video 1.3: 10 minutes Video 1.4: 9 minutes	TOPIC: Buyer Beware (Continued) WORKBOOK: Fill-ins, journal questions ACTIVITY: Marketing Madness
21	Video 2.1: 9 minutes Video 3.1: 14 minutes	TOPIC: Buyer's Remorse TOPIC: Opportunity Cost WORKBOOK: Fill-ins, journal questions ACTIVITY: 0% for 24 Months, Nothing Down WORKBOOK: Chapter Summary, Money in Review
22	Summative Assessment	TEST: Consumer Awareness ACTIVITY: Budget Builder—foundationsU.com
	Optional Activities	Live From Financial Peace Plaza, The Impact of Daily Decisions, Opportunity Cost

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Chapter 7: Bargain Shopping

Class	Video Segment	Activity
23	Video 1.1: 7 minutes Video 2.1: 12 minutes	WORKBOOK: Before You Begin TOPIC: Bargain Shopping: Part of a Healthy Financial Plan TOPIC: The Seven Basic Rules of Negotiating WORKBOOK: Fill-ins, journal questions ACTIVITY: Food for Thought
24	Video 2.2: 15 minutes Video 2.3: 10 minutes Video 2.4: 7 minutes	TOPIC: The Seven Basic Rules of Negotiating (Continued) WORKBOOK: Fill-ins, journal questions ACTIVITY: The Seven Basics of Negotiating
25	Video 3.1: 11 minutes	TOPIC: Places to Find Great Deals WORKBOOK: Fill-ins, journal questions ACTIVITY: Double Discounts ACTIVITY: Computing Discounts HOMEWORK: Chapter Summary, Money in Review
26	Summative Assessment	TEST: Bargain Shopping ACTIVITY: Budget Builder—foundationsU.com
	Optional Activities	Live From Financial Peace Plaza, Bargain Shopping

Chapter 8: Investing and Retirement

Class	Video Segment	Activity
27	Video 1.1: 14 minutes Video 1.2: 12 minutes	WORKBOOK: Before You Begin TOPIC: Investing 101 WORKBOOK: Fill-ins, journal questions ACTIVITY: Individual Fund Tracker
28	Video 2.1: 14 minutes Video 2.2: 14 minutes	TOPIC: Types of Investments WORKBOOK: Fill-ins, journal questions ACTIVITY: Live From Financial Peace Plaza
29	Video 2.3: 15 minutes Video 3.1: 13 minutes	TOPIC: Types of Investments (Continued) TOPIC: Employer Benefits and Retirement Plans WORKBOOK: Fill-ins, journal questions ACTIVITY: Reading a Prospectus
30	No Video	ACTIVITY: Name That Investment ACTIVITY: Stocks Vs. Mutual Funds WORKBOOK: Chapter Summary, Money in Review
31	Summative Assessment	TEST: Investing and Retirement ACTIVITY: Budget Builder—foundationsU.com
	Optional Activities	Investments Compared, Rule of 72, My Roth IRA, Funding 401(k)s and Roth IRAs, Wealth-Building Pyramid, Monthly Retirement Planning, Wealth Building Is NOT a Game of Chance

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Chapter 9: Insurance

Class	Video Segment	Activity
32	Video 1.1: 8 minutes Video 2.1: 8 minutes Video 2.2: 10 minutes	WORKBOOK: Before You Begin TOPIC: Protecting Your Wealth TOPIC: Basic Types of Coverage WORKBOOK: Fill-ins, journal questions ACTIVITY: Auto Liability Limits
33	Video 2.3: 7 minutes Video 2.4: 13 minutes	TOPIC: Basic Types of Coverage (Continued) WORKBOOK: Fill-ins, journal questions ACTIVITY: Health Plan Overview
34	Video 3.1: 10 minutes Video 4.1: 7 minutes	TOPIC: The Importance of Life Insurance TOPIC: Insurance to Avoid WORKBOOK: Fill-ins, journal questions ACTIVITY: What's With the Will? WORKBOOK: Chapter Summary, Money in Review
35	Summative Assessment	TEST: Insurance ACTIVITY: Budget Builder—foundationsU.com
	Optional Activities	Presenting Risk, Live From Financial Peace Plaza, Which Insurance Policies Are Needed?, Identifying Financial Risk, Understanding Renter's Insurance

Chapter 10: Money and Relationships

Class	Video Segment	Activity
36	Video 1.1: 13 minutes Video 2.1: 11 minutes Video 3.1: 9 minutes	WORKBOOK: Before You Begin TOPIC: Understanding Your Money Personality TOPIC: Marriage and Money TOPIC: Communication Is Key WORKBOOK: Fill-ins, journal questions WORKBOOK: Chapter Summary, Money in Review
37	Summative Assessment	TEST: Insurance ACTIVITY: Budget Builder—foundationsU.com
	Optional Activities	Creative Debating, Time Budget, Live From Financial Peace Plaza, Back Then, Roommates and Money

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Chapter 11: Career and Taxes

Class	Video Segment	Activity
38	Video 1.1: 3 minutes Video 1.2: 11 minutes Video 1.3: 10 minutes	WORKBOOK: Before You Begin TOPIC: Self-Assessment WORKBOOK: Fill-ins, journal questions ACTIVITY: DISC and Career Match
39	Video 2.1: 9 minutes Video 3.1: 7 minutes Video 4.1: 13 minutes	TOPIC: Goal Setting TOPIC: You Won't Love the Entry Level TOPIC: The Best Practices of Successful People WORKBOOK: Fill-ins, journal questions ACTIVITY: Researching Careers
40	Video 4.2: 4 minutes Video 4.3: 11 minutes Video 4.4: 8 minutes	TOPIC: The Best Practices of Successful People (Continued) WORKBOOK: Fill-ins, journal questions ACTIVITY: Interview Practice
41	No Video	WORKBOOK: Have students read then discuss Section 5, "Income and Taxes" ACTIVITY: Filing Your Taxes WORKBOOK: Chapter Summary, Money in Review
42	Summative Assessment	TEST: Career and Taxes ACTIVITY: Budget Builder—foundationsU.com
	Optional Activities	Reading a Pay Stub, Employee On-boarding, Live From Financial Peace Plaza, Résumé and Cover Letters

Chapter 12: Giving

Class	Video Segment	Activity
43	Video 1.1: 5 minutes Video 2.1: 10 minutes	WORKBOOK: Before You Begin TOPIC: False Perceptions TOPIC: Make an Impact WORKBOOK: Fill-ins, journal questions ACTIVITY: Exploring Areas of Need in Your Community
44	Video 3.1: 14 minutes Video 4.1: 12 minutes	TOPIC: Give Your Time and Talents TOPIC: Define Your Legacy WORKBOOK: Fill-ins, journal questions ACTIVITY: Research Charitable Organizations WORKBOOK: Chapter Summary, Money in Review
45	Summative Assessment	TEST: Giving ACTIVITY: Budget Builder—foundationsU.com
	Optional Activities	Live From Financial Peace Plaza, The Generosity of Future Me, Making a Difference, The Benefits of Charitable Giving

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Finals Week

The course post-test should take place on the last day of the course. By comparing the pre- and post-test scores, you can measure the learning that occurred during the course. The final exam should be administered during finals week.